



## BORROWING DETAIL SHEET

Date: 7/16/2025

Issuer: City School District of the City of Lockport

Purpose: “Capital Improvements Project, 2024” consisting of the reconstruction and renovation in part, and the construction of improvements and upgrades to various District buildings and facilities and the sites thereof, including preliminary costs and costs incidental thereto in connection with the financing thereof (the “Project”).

Amount: \$2,568,770

New Issue or Renewal: New Issue

Type of Instrument: BAN

Dated: 07/29/25

Due: 07/29/26

D&Q: Yes

Interest Rate: 4.0000%

Premium: \$18,890

Effective NIC: 3.2646%

Reoffering: Yield: 2.90% Price: 101.068

Purchaser: Oppenheimer & Co.

Paying Agent: City School District of the City of Lockport

DTC: yes

CUSIP #: 540006 PB3

Denominations: 1 x \$2,568,770

Call Provision: Non-Callable

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