



BORROWING DETAIL SHEET

Date: 6/3/2025

Issuer: Chazy Union Free School District

Purpose: Renovation, reconstruction, improvement, rehabilitation, repairing, furnishing and/or equipping the District's buildings, grounds and facilities

Amount: \$7,925,000

New Issue or Renewal: New Issue = \$2,925,000 / Renewal = \$5,000,000

Type of Instrument: BAN

Dated: 06/25/25

Due: 06/25/26

D&Q: Yes

Interest Rate: 4.0000%

Premium: \$54,764

Effective NIC: 3.3090%

Reoffering: Yield: 3.25% Price: 100.726

Purchaser: Jefferies, LLC

Paying Agent: Chazy Union Free School District

DTC: YES - DTC Closing

CUSIP #: 162663 CD8

Denominations: 1 x \$7,925,000

Call Provision: Non-Callable

Contacts:

Dan Kiley	Jefferies, LLC	212-336-7163
Kaitlin Tetrault	Chazy UFSD	518-846-7135 x507
Matthew Wells	Bond, Schoeneck & King, PLLC	315-218-8174