



# BORROWING DETAIL SHEET

Date: 8/4/2025

Issuer: Queensbury Union Free School District

Purpose: Construction, reconstruction, additions and alterations to the District's Elementary School Building, including expansion of the parking lot, Queensbury Middle School Building, High School Building, including expansion of the parking lot, and Queensbury Transportation Building.

Amount: \$12,000,000

New Issue or Renewal: New Issue

Type of Instrument: BAN

Dated: 09/18/25

Due: 09/18/26

D&Q: No

Interest Rate: 3.7500%

Premium: \$122,046

Effective NIC: 2.7330%

Reoffering: Yield: 2.68% Price: 101.042

Purchaser: Jefferies, LLC

Paying Agent: Queensbury Union Free School District

DTC: Yes

CUSIP #: 748267 VP3

Denominations: 1 x \$12,000,000

Call Provision: Non-Callable

Contacts: Dan Kiley Jefferies, LLC (212) 336-7163  
Scott Whittimore School District (518) 824-5699 x5303  
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