



BOND SALE BID SUMMARY

Issuer: **Otego-Unadilla Central School District**
Otsego and Delaware Counties, New York

Amount: \$22,895,000 Bonds Dated: 7/8/2026

Sale Date: 6/24/26 Delivery Date: 7/8/2026

Sale Time: 11:00 a.m. Bond Insurance Yes

D&Q: No Bond Rating: S&P A+

Year	Amount	FHN FINANCIAL CAPITAL MARKETS	Robert W. Baird & Co., Inc.	Raymond James & Associates, Inc.
2027	\$1,405,000*	4.0000%	4.0000%	4.0000%
2028	\$1,480,000*	4.0000%	4.0000%	4.0000%
2029	\$1,555,000*	4.0000%	4.0000%	4.0000%
2030	\$1,550,000*	4.0000%	4.0000%	4.0000%
2031	\$1,565,000*	4.0000%	4.0000%	4.0000%
2032	\$1,645,000	4.0000%	4.0000%	4.0000%
2033	\$1,725,000	4.0000%	4.0000%	4.0000%
2034	\$1,815,000	4.0000%	4.0000%	4.0000%
2035	\$1,910,000*	4.0000%	4.0000%	4.0000%
2036	\$2,005,000*	4.0000%	4.0000%	4.0000%
2037	\$2,110,000*	4.0000%	4.0000%	4.0000%
2038	\$2,220,000*	4.0000%	4.0000%	4.0000%
2039	\$1,395,000*	4.0000%	4.0000%	4.0000%
2040	\$515,000	4.0000%	4.0000%	4.0000%

*Maturities adjusted due to bond resize: 2027 is now \$1,435,000; 2028 is now \$1,500,000; 2029 is now \$1,565,000; 2030 is now \$1,615,000; 2031 is now \$1,570,000; 2035 is now \$1,905,000; 2036 is now \$1,990,000; 2037 is now \$2,080,000, 2038 is now \$2,160,000 and 2039 is now \$1,375,000

AV. Life - 8.20 years

Gross Interest Cost:	\$6,860,392.78	\$6,860,392.78	\$6,860,392.78
Less Premium	866,330.36	648,668.31	488,417.61
Net Interest Cost	\$5,994,062.42	\$6,211,724.47	\$6,371,975.17
Effective NIC Rate	3.4949%	3.6218%	3.7152%

Updated Based on Maturity Changes to 2027, 2028, 2029, 2030, 2031, 2035, 2036, 2037, 2038, and 2039.

AV. Life - 8.20 years

Gross Interest Cost:	\$6,815,592.78
Less Premium	860,673.73
Net Interest Cost	\$5,954,919.05
Effective NIC Rate	3.4949%