NEW HARTFORD CENTRAL SCHOOL DISTRICT
ONEIDA COUNTY, NEW YORK

(NOT BANK QUALIFIED) (NON-CALLABLE)

$766,956 SCHOOL DISTRICT (SERIAL) BONDS, 2026

NOTICE OF PRIVATE COMPETITIVE BOND SALE

SALE DATE:	**August 12, 2026 (Wednesday)**	Location: R. G. Timbs, Inc.
Facsimile or		11 Meadowbrook Road
Telephone Bids Until:	11:00 A.M. (Prevailing Time)	Whitesboro, New York 13492
Bonds Dated:	August 26, 2026 (Wednesday)	Fax: (315) 266-9212
Bonds Mature:	June 15, 2028-2031	Phone: (877) 315-0100 x3

Facsimile or telephone bids will be received and considered by the undersigned President of the Board of Education of the New Hartford Central School District, Oneida County, New York ("the Issuer"), for the purchase in Federal Funds at not less than par and accrued interest of $766,956 School District Serial Bonds ('the Bonds"), dated August 26, 2026. The Bonds will mature in annual principal installments each calendar year on June 15 and, together with the interest thereon as follows:

Year	Amount*
2028	$186,956
2029	$190,000
2030	$195,000
2031	$195,000

*Principal installments may be adjusted by the Issuer after award to the extent necessary to provide for substantially level or declining annual debt service pursuant to Section 21.00(d) of the Local Finance Law. The aggregate par amount of the Bonds may be decreased in an amount not in excess of the premium offered by the successful bidder, and the amount of each annual maturity, as set forth herein, may be adjusted to the extent necessary, in order that the total proceeds, which include the total par amount of the Bonds plus the original issue premium, if any, received do not exceed the maximum amount permitted under applicable provisions of the Internal Revenue Code of 1986, as amended (the "Code"). The Bonds of each maturity, as adjusted, will bear interest at the same rate and must have the same initial reoffering yields as specified for that maturity by the successful bidder for the Bonds. It is the intent of this provision to hold constant, on a per Bond basis, the successful bidder's underwriting spread. However, award will be made to the bidder whose bid produces the lowest net interest cost, calculated as specified herein, solely on the basis of the Bonds offered, without taking into account any adjustment in the amount of Bonds pursuant to this paragraph. Such adjustments will be made within twenty-four (24) hours following the opening of the bids. The successful bidder may neither withdraw nor modify its bid as a result of any such post-bid adjustment. Any such adjustment shall be conclusive, and shall be binding upon the successful bidder.

Interest on the Bonds will be payable on June 15, 2027 and semi-annually thereafter on December 15 and June 15 in each year until maturity. Interest on the Bonds will be calculated on a 30-day month and a 360-day year basis, and, will be payable at maturity. The "Record Date" of the Bonds will be the last business day of the calendar month preceding each such interest payment date.

The Bonds **WILL NOT** be designated "qualified tax-exempt obligations" pursuant to the Code.

The Bonds may, at the option of the purchaser, be initially issued in registered form as follows: (1) registered in the name of the purchaser or (2) by means of a book-entry system with no physical distribution of bond certificates made to the public in the name of Cede & Co., as nominee of The Depository Trust Company, Jersey City, New Jersey ("DTC") as securities depository for the Bonds. If the Bonds are registered in the name of Cede & Co., ownership interests in the Bonds will be transferred pursuant to the "Book-Entry-Only System" of DTC. Principal and interest on the Bonds will be payable by check or draft mailed by the Issuer to DTC, or to its nominee, Cede & Co., as the registered owner of the Bonds. Transfer of principal and interest to participants of DTC will be the responsibility of such participants and other nominees of beneficial owners. The Issuer will not be responsible or liable for such transfers of payments or for maintaining, supervising or reviewing the records maintained by DTC, its participants or persons acting through such participants. Principal and interest will be payable in lawful money of the United States of America. The

Bonds may not be converted into coupon bonds or be registered to bearer. The Bonds will be issued in denominations of $5,000 each or any integral multiple thereof for any single maturity, except for one necessary odd denomination in relation to the 2028 maturity.

The Bonds will be fully registered and will be valid and legally binding general obligations of the Issuer, all the taxable real property within which will be subject to the levy of ad valorem taxes to pay the Bonds and interest thereon, without limitation as to rate or amount, subject to the applicable provisions of Chapter 97 of the Laws of 2011 of New York for payment of principal and interest on the Bonds.

The Bonds are not subject to redemption prior to maturity.

The State Constitution requires the Issuer to pledge its faith and credit for the payment of the principal of the Bonds and the interest thereon and to make annual appropriations for the amount required for the payment of such interest and the redemption of the Bonds. The State Constitution also provides that if at any time the appropriating authorities fail to make the required appropriations for the annual debt service on the Bonds and certain other obligations of the Issuer, a sufficient sum shall be set apart from the first revenues thereafter received and shall be applied for such purposes; also that the fiscal officer of the Issuer may be required to set apart and apply such revenues as aforesaid at the suit of any holder of such obligations.

Each bid must be for all of the Bonds and may state different rates of interest for Bonds maturing in different calendar years, provided, however, that (1) only one rate of interest may be bid for Bonds maturing in any one calendar year, (2) rates of interest so bid shall be in ascending progression in order of maturity so that the rate of interest on any single maturity of the Bonds shall not be less than the rate of interest applicable to any prior maturity, and (3) all rates of interest bid must be stated in a multiple of one-eighth or one-hundredth of one per centum per annum. Unless all bids are rejected, the award will be made to the bidder complying with the terms of sale and offering to purchase the Bonds at such rate or rates of interest as will produce the lowest interest cost, computed in accordance with the net interest cost method of calculation, that being the rate or rates of interest which will produce the least interest cost over the life of the Bonds, after accounting for the premium offered, if any. If two or more bidders offer to purchase the Bonds at the same lowest rate of interest, computed as described above, the Bonds will be awarded to the bidder whose bid offers to purchase the Bonds at the highest premium dollar amount. The right is reserved to reject any or all bids, and any bid not complying with this Notice of Private Competitive Bond Sale will be rejected.

A good faith deposit is not required.

The Bonds are issued pursuant to the Constitution and statutes of the State of New York, including, but not limited to, the Local Finance Law, and a bond resolution dated June 16, 2026 approved by the Board of Education authorizing the issuance of serial bonds to finance the purchase of School Buses by the Issuer.

If the Bonds qualify for issuance of any policy of municipal bond insurance or commitment therefor at the option of a bidder, the purchase of any such insurance policy or the issuance of any such commitment therefor shall be at the sole option and expense of such bidder and any increased costs of issuance of the Bonds resulting by reason of the same shall be paid by such bidder. Any failure of the Bonds to be so insured or of any such policy of insurance to be issued, shall not constitute cause for a failure or refusal by the purchaser of the Bonds to accept delivery of and pay for the Bonds in accordance with the terms of the purchase contract.

THE ISSUER RESERVES THE RIGHT TO CHANGE THE TIME AND/OR DATE FOR THE OPENING OF BIDS, NOTICE OF ANY SUCH CHANGE SHALL BE PROVIDED NOT LESS THAN 24 HOURS PRIOR TO THE TIME SET FORTH ABOVE FOR THE OPENING OF BIDS BY MEANS OF A SUPPLEMENTAL NOTICE OF PRIVATE COMPETITIVE BOND SALE TO BE TRANSMITTED OVER THE THOMSON MUNICIPAL NEWSWIRE.

In the event that prior to the delivery of the Bonds, the income received by owners thereof from bonds of the same type and character becomes includable in the gross income of such owners for Federal income tax purposes, the successful bidder may, at its election, be relieved of its obligations under the contract to purchase the Bonds.

The Bonds will be delivered at Jersey City, New Jersey, or at such other place as may be agreed with the purchaser on or about August 26, 2026. The purchase price of the Bonds, in accordance with the purchaser's bid, shall be paid IN FEDERAL FUNDS or other funds available for immediate credit on the delivery date in an amount equal to the principal amount of the Bonds, plus the premium, if any, plus accrued interest from the date of the Bonds until the day of delivery.

CUSIP identification numbers will be printed on the Bonds if the purchaser provides Bond Counsel with such numbers by telecopy or any other means of written communication (verbal advice will not be accepted) by 5:00 o'clock P.M. on the date of sale of the Bonds, but neither the failure to print such number on any Bond nor any error with respect thereto shall constitute cause for a failure or refusal by the purchaser thereof to accept delivery of and pay for the Bonds in accordance with the terms of the purchase contract. The Municipal Advisor intends to apply for CUSIP identification numbers in compliance with MSRB Rule G-34, (a)(i) (A)-(H). As is further discussed in Rule G-34, the purchaser, as the "dealer who acquires" the issue, is responsible for the CUSIP Service Bureau charge for the assignment of said numbers, however, all expenses in relation to the printing of CUSIP numbers on the Bonds shall be paid for by the Issuer; provided, however, that the Issuer assumes no responsibility for any CUSIP Service Bureau charge or other charges that may be imposed for the assignment of such numbers.

The Bonds will be available for inspection by the purchaser at The Depository Trust Company, in Jersey City, New Jersey, not less than 24 hours prior to the time set for the delivery thereof. It shall be the responsibility of the purchaser to verify the CUSIP numbers at such time.

As a condition to the purchaser's obligation to accept delivery of and pay for the Bonds, the purchaser will be furnished, without cost, with the following, dated as of the date of the delivery of and payment for the Bonds: (i) a closing certificate, constituting receipt for the bond proceeds and a signature certificate, which will include a statement that no litigation is pending or, to the knowledge of the signers, threatened affecting the Bonds; (ii) an arbitrage certificate executed on behalf of the Issuer which includes, among other things, covenants, relating to compliance with the Code, with the owners of the Bonds that the Issuer will, among other things, (a) take all actions on its part necessary to cause interest on the Bonds not to be includable in the gross income of the owners thereof for Federal income tax purposes, including, without limitation, restricting, to the extent necessary, the yield on investments made with the proceeds of the Bonds and investment earnings thereon, making required payments to the Federal government, if any, with regard to the Bonds and any obligations refunded with proceeds of the Bonds, and maintaining books and records in a specified manner where appropriate, and (b) refrain from taking any action which would cause interest on the Bonds to be includable in the gross income of the owners thereof for Federal income tax purposes, including, without limitation, refraining from spending the proceeds of the Bonds and investment earnings thereon on certain specified purposes; and (iii) the unqualified legal opinion as to the validity of the Bonds of Bond, Schoeneck & King, PLLC, Syracuse, New York, Bond Counsel.

By submitting a bid, each bidder is certifying that its bid is a firm offer to purchase the Bonds, is a good faith offer which the bidder believes reflects current market conditions, and is not a "courtesy bid" being submitted for the purpose of assisting in meeting the competitive sale requirements relating to the establishment of the "issue price" of the Bonds pursuant to Section 148 of the Code, including the requirement that bids be received from at least three (3) underwriters of municipal bonds who have established industry reputations for underwriting new issuances of municipal bonds (the "Competitive Sale Requirements"). The Municipal Advisor will advise the winning bidder if the Competitive Sale Requirements were met at the same time, it notifies the winning bidder of the award of the Bonds. Bids will not be subject to cancellation in the event that the Competitive Sale Requirements are not satisfied.

The winning bidder shall, within one (1) hour after being notified of the award of the Bonds, advise the Municipal Advisor by electronic or facsimile transmission of the reasonably expected initial public offering price or yield of each maturity of the Bonds (the "Initial Reoffering Prices") as of the date of the award.

By submitting a bid, the winning bidder agrees (unless the winning bidder is purchasing the Bonds for its own account and not with a view to distribution or resale to the public) that if the Competitive Sale Requirements are not met, it will elect and satisfy either option (1) or option (2) described below. *Such election must be made on the bid form submitted by each bidder.*

(1) Hold the Price. The winning bidder:

(a) will make a bona fide offering to the public of all of the Bonds at the Initial Reoffering Prices and provide Bond Counsel with reasonable supporting documentation, such as a copy of the pricing wire or equivalent communication, the form of which is acceptable to Bond Counsel,

(b) will neither offer nor sell to any person any Bonds within a maturity at a price that is higher, or a yield that is lower, than the Initial Reoffering Price of such maturity until the earlier of (i) the date on which the winning bidder has sold to the public at least 10 percent of the Bonds of such maturity at a price that is no higher, or a yield that is no lower, than the Initial Reoffering Price of such maturity or (ii) the close of business on the 5th business day after the date of the award of the Bonds, and

(c) has or will include within any agreement among underwriters, any selling group agreement and each retail distribution agreement (to which the winning bidder is a party) relating to the initial sale of the Bonds to the public, together with the related pricing wires, language obligating each underwriter to comply with the limitations on the sale of the Bonds as set forth above

(2) Follow the Price. The winning bidder:

(d) will make a bona fide offering to the public of all of the Bonds at the Initial Reoffering Prices and provide the Issuer with reasonable supporting documentation, such as a copy of the pricing wire or equivalent communication, the form of which is acceptable to Bond Counsel,

(e) will report to the Issuer information regarding the first price that at least 10 percent of the Bonds within each maturity of the Bonds have been sold to the public,

(f) will provide the Issuer with reasonable supporting documentation or certifications of such sale prices the form of which is acceptable to Bond Counsel. This reporting requirement, which may extend beyond the closing date of the Bonds, will continue until such date that the requirement set forth in paragraph (b) above for each maturity of the Bonds is satisfied, and

(g) has or will include within any agreement among underwriters, any selling group agreement and each retail distribution agreement (to which the winning bidder is a party) relating to the initial sale of the Bonds to the public, together with the related pricing wires, language obligating each underwriter to comply with the reporting requirement described above.

(h) has or will include within any agreement among underwriters, any selling group agreement and each retail distribution agreement (to which the winning bidder is a party) relating to the initial sale of the Bonds to the public, together with the related pricing wires, language obligating each underwriter to comply with the reporting requirement described above.

If no election is made, then the method shall be assumed to be "follow the price" for each maturity with at least 10% sold on the award date at the Initial Reoffering Price and "hold the price" for all unsold maturities.

For purposes of the "hold the price" or "follow the price" requirement, a "maturity" refers to Bonds that have the same interest rate, credit and payment terms.

Regardless of whether or not the Competitive Sale Requirements were met, the winning bidder shall submit to the Issuer a certificate (the "Reoffering Price Certificate"), satisfactory to Bond Counsel, prior to the delivery of the Bonds stating the applicable facts as described above. The form of Reoffering Price Certificate is available by contacting Bond Counsel or the Municipal Advisor.

If the winning bidder has purchased the Bonds for its own account and not with a view to distribution or resale to the public, then, whether or not the Competitive Sale Requirements were met, the Reoffering Price Certificate will recite such facts and identify the price or prices at which the purchase of the Bonds was made.

For purposes of this Notice of Private Competitive Bond Sale, the "public" does not include the winning bidder or any person that agrees pursuant to a written contract with the winning bidder to participate in the initial sale of the Bonds to the public (such as a retail distribution agreement between a national lead underwriter and a regional firm under which the regional firm participates in the initial sale of the Bonds to the public). In making the representations described above, the winning bidder must reflect the effect on the offering prices of any "derivative products" (e.g., a tender option) used by the bidder in connection with the initial sale of any of the Bonds.

There is no Official Statement which accompanies this Notice of Private Competitive Bond Sale. Rule 15c2-12 promulgated by the United States Securities and Exchange Commission does not require the distribution of an offering document in connection with the sale of the municipal securities offered through this Notice of Private Competitive Bond Sale.

The estimated population of the Issuer is 16,873. The average full valuation of real estate subject to taxation by the Issuer is $2,402,094,433 its debt limit is $240,209,443 and its total net indebtedness, subject to the debt limit, including the Bonds, is $78,490,602.

The Issuer will act as Paying Agent for the Bonds. The Issuer's contact information is as follows: Joseph Barretta, Assistant Superintendent for Business Affairs, New Hartford Central School District, 33 Oxford Road, New Hartford, New York 13413; Phone: (315) 624-1202, Email: jbarretta@nhart.org.

The Issuer's Bond Counsel contact information is as follows: Matthew N. Wells, Esq., Bond, Schoeneck & King, PLLC, One Lincoln Center, Syracuse, New York 13202, Phone: (315) 218-8174, Fax: (315) 218-8100, Email: mwells@bsk.com.

Dated: July 31, 2026

LINDA LARK
PRESIDENT OF THE BOARD OF EDUCATION

PROPOSAL FOR BONDS

Linda Lark, Board President
New Hartford Central School District
Oneida County, New York
c/o R. G. Timbs, Inc.
11 Meadowbrook Road
Whitesboro, New York 13492
Telefax # (315) 266-9212

SALE DATE: August 12, 2026
TIME: 11:00 A.M., Eastern Time

NEW HARTFORD CENTRAL SCHOOL DISTRICT
$766,956 School District (Serial) Bond, 2026

Date: August 26, 2026 **Maturity Dates: June 15, 2028/2031**

For the $766,956 School District (Serial) Bonds, 2026 of the New Hartford Central School District, Oneida County, New York, that are subject of the annexed Notice of Competitive Bond Sale, which is hereby made a part of this bid, we will pay $766,956 plus a premium of $___________and accrued interest to date of delivery, provided that the Bonds maturing as set forth below shall bear interest in the indicated multiple(s) of 1/8th or 1/100th of one per centum (1%), from their dated date until maturity at the respective rates per annum stated in the following table:

Year	Rate
2028	_____%
2029	_____%
2030	_____%
2031	_____%

The following is our computation of the net interest cost, made as provided in the above mentioned Notice of Private Competitive Bond Sale, but not constituting any part of the foregoing proposal for the purchase of the $766,956 Bonds therein described:

Gross Interest	$______________
Less Premium Bid Over Par	$______________
Net Interest Cost (NIC)	$______________
Effective NIC Rate	______________% (Four decimals)

PROPOSAL CONTINUES ONTO NEXT PAGE

Please specify form of Bonds:

☐ Book-Entry-Only registered to Cede & Co.

☐ Registered in the Name of the Purchaser

Please select one:

☐ We are purchasing the Bonds for our own account and have no intention to sell, reoffer or otherwise dispose of the Bonds

☐ In the event the Competitive Sale Requirements are not met we hereby elect to:

☐ Follow the Price for all maturities; or

☐ Hold the Price for all maturities

Signature: ______________________________

Name of Bidder: ______________________________

Financial Institution: ______________________________

Address: ______________________________

____

Telephone (Area Code): ______________________________

Email Address: ______________________________