



BORROWING DETAIL SHEET

Date:	<u>8/18/2026</u>		
Issuer:	<u>Lockport City School District</u>		
Purpose:	<u>The reconstruction and renovation, in part, and the construction of improvements and upgrades to various District buildings and facilities and the sites thereof</u>		
Amount:	<u>\$11,500,000</u>		
New Issue or Renewal:	<u>New Issue</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>09/01/26</u>		
Due:	<u>07/22/27</u>		
D&Q:	<u>No</u>		
Interest Rate:	<u>4.0000%</u>		
Premium:	<u>\$102,695.00</u>		
Effective NIC:	<u>2.9985%</u>		
Reoffering:	<u>Yield: 2.96%</u>	<u>Price: 100.903</u>	
Purchaser:	<u>Truist Securities</u>		
Paying Agent:	<u>Lockport City School District</u>		
DTC:	<u>"Yes - DTC Closing"</u>		
CUSIP #:	<u>540006 PC1</u>		
Denominations:	<u>1 x \$11,500,000</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Keon Williams</u>	<u>Truist Securities</u>	<u>(980) 333-6604</u>
	<u>Dr. Allison Davis</u>	<u>Lockport City School District</u>	<u>(716) 478-4828</u>
	<u>John Alessi</u>	<u>Hodgson Russ, LLP</u>	<u>(716) 848-1567</u>