



BORROWING DETAIL SHEET

Date:	<u>7/23/2026</u>		
Issuer:	<u>Kenmore-Town of Tonawanda Union Free School District</u>		
Purpose:	<u>Acquisition of School Buses and Similar Equipment</u>		
Amount:	<u>\$3,964,777</u>		
New Issue or Renewal:	<u>New / Renewal</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>08/06/26</u>		
Due:	<u>08/06/27</u>		
D&Q:	<u>Yes</u>		
Interest Rate:	<u>4.2500%</u>		
Premium:	<u>\$38,379</u>		
Effective NIC:	<u>3.2820%</u>		
Reoffering:	<u>Yield: 3.00%</u>	<u>Price: \$101.213</u>	
Purchaser:	<u>Oppenheimer & Co.</u>		
Paying Agent:	<u>Kenmore-Town of Tonawanda Union Free School District</u>		
DTC:	<u>"Yes - DTC Closing"</u>		
CUSIP #:	<u>489152 LK2</u>		
Denominations:	<u>1 x \$3,964,777</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Mary Starkey</u>	<u>Oppenheimer & Co.</u>	<u>401-841-8430</u>
		<u>Kenmore-Town of</u>	
		<u>Tonawanda Union Free</u>	
	<u>Geoffrey Pritchard</u>	<u>School District</u>	<u>716-874-8400 x20308</u>
	<u>John Alessi</u>	<u>Hodgson Russ LLP</u>	<u>716-848-1567</u>